



Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

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Notes:

- 1 We have reviewed and admitted the claims of group companies of IL&FS, as relevant, on the basis of available information and documents. These claims form part of our report basis the Resolution Framework as formulated by the New Board. The Initial Framework and the Addendum Resolution Framework were submitted to the MCA on 17 Dec 2018 and 15 Jan 2019, respectively, and were filed by the Ministry of Corporate Affairs with the Hon'ble National Company Law Appellate Tribunal ("Hon'ble NCLAT") on 25 Jan 2019. As per the framework, a key concept of an 'Asset Level Resolution' is to consider constitution of a Creditors' Committee consisting of "all financial creditors". IL&FS have confirmed to us that this reference to "all" means that, contrary to IBC, related party financial creditors are to be included in the Creditors' Committee.
- 2 Claims admitted may be amended basis additional documentation/information, if any, received by the Claims Management Advisor up to the date of the conclusion of the resolution of the concerned entity in accordance with the process being followed by the New Board appointed by Government of India or specific instructions received by the claims management advisor from the New Board for conclusion of the process. Please note that no changes will be made post conclusion of the resolution of the concerned entity or receipt of such instructions.
- 3 In case, in future if claims are determined to be contingent in nature the same shall be separately categorised as such in the next list of creditors. Contingent claims include, but not limited to, claims related to non-fund based borrowings (bank guarantees; letters of credit; corporate guarantees; derivative transactions etc) that may not have crystallised as on 15 Oct 2018.
- 4 The amounts pertaining to mutual debt is as per information provided in the claim form received from the creditor. Please note that these amounts have not been reviewed and verified by the claims management advisor. As per the operational instructions received for the claims management process, set-offs were not to be carried out.





Infrastructure Leasing & Financial Services Limited

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

Summary of claims of Road Infrastructure Development Company of Rajasthan Ltd (RIDCOR)

S.No.	Category of creditor	Sur	nmary of claims received	Sumi	nary of claims adm	itted - Report dated	l 30 Sep 2022 (fo	or liabilities up	to 15 Oct 2018)		mmary of claims ad able, to the claims	between the pe				Details in Annexure	Remarks, if any
		No. of claims	Amount claimed	No. of claims	Amount admitted	as contingent	Claim neither reje		Amount of claims not admitted	No. of claims	Amount admitted	Amount admitted as		r admitted nor cted	Amount of claims not admitted		
						claim	Claim under appeal/at various forums	Claim under dispute				contingent claim	Claim under appeal/ at various forums	Claim under dispute			
1	Secured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 1	NA
2	Unsecured financial creditors belonging to any class of creditors	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 2	NA
3	Secured financial creditors (other than financial creditors belonging to any class of creditors)	18	12,150,358,026	18	12,127,339,853	-	-	-	23,018,172	18	12,127,339,853	-	-	-	23,018,172	RIDCOR Annexure 3	NA
4	Unsecured financial creditors (other than financial creditors belonging to any class of creditors)	4	11,159,360,401	3	10,911,383,113	-	-	-	247,977,288	3	10,911,383,113	-	-	-	247,977,288	RIDCOR Annexure 4	NA
5	Operational creditors (Workmen)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 5	NA
6	Operational creditors (Employees)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 6	NA
7	Operational creditors (Government Dues)	1	225,618,000	1	14,780	-	223,964,012	-	1,639,208	1	14,780	-	223,964,012	-	1,639,208	RIDCOR Annexure 7	NA
8	Operational creditors (other than Workmen and Employees and Government Dues)	66	2,630,292,991	60	1,023,408,212	-	-	-	1,606,884,779	60	1,023,408,212	-	-	-	1,606,884,779	RIDCOR Annexure 8	NA
9	Other creditors, if any, (other than financial creditors and operational creditors)	-	-	-	-	-	-	-	-	-	-	-	-	-	-	RIDCOR Annexure 9	NA
	Total	89	26,165,629,418	82	24,062,145,958	-	223,964,012	-	1,879,519,447	82	24,062,145,958	-	223,964,012	-	1,879,519,447		





Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 1 - Secured financial creditors belonging to any class of creditors

F	IDCOR	Annexure 1 - Secured f	nancial cre	editors belongin	g to any class of credito	rs																		Amount in INR
S	.No. Na	ame of Creditor	Related party (Y/N)		Detail	s of claims received			D	etails of claims adr	nitted - Repor	: dated 30 Sep∶	2022		Security Interest		Details of claims as applicable, to	the claims	between the p		18 to 15 Mar 2		Security	Remarks, if
				Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned	Amount admitted				Amount admitted as	Claim neither rejec					% voting share in		Amount admitted as	Claim neithe nor reje			
				receipt			in claim form)		CoC	not admitted		contingent	Claim under	Claim under			aumitteu	CoC	admitted		Claim under	Claim		
												claim	appeal/at various forums	dispute						claim	appeal/ at various	under dispute		
1	A NA	4	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA M	١A	NA

RIDCOR Annexure 2 - Unsecured financial creditors belonging to any class of creditors

_																				Amo	ount in INR
S	No. N	lame of Creditor	Related		Detai	s of claims received			Details of claims ad	mitted - Repor	t dated 30 Sep	2022		Remarks, if any		s admitted - Repo					Remarks,
			party												applicable, to th				15 Mar 2025, as	per details	if any
			(Y/N)													sh	ared by the c	company			
				Date of	Amount claimed	Nature of claim	Mutual Debt	Amount admitted	% voting Amount of claim	Amount	Amount	Claim neither	admitted nor	1	Amount admitted	% voting share	Amount of	Amount	Claim neither	admitted nor	
				receipt			(as mentioned		share in not admitted	covered by	admitted as	rejec	cted			in CoC	claim not	admitted as	reje	cted	
							in claim form)		CoC	guarantee	contingent	-					admitted	contingent			
										- T	claim		Claim under					claim	Claim under	Claim under	
												appeal/at	dispute						appeal/ at	dispute	
												various forums							various		
N	A N	IA	NA	NA	NA	NA	NA	NA	NA NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA





Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 3 - Secured financial creditors (other than financial creditors belonging to any class of creditors)

 Name of Credi 		Related party (Y/N)		Detail	is of claim received		Details of	claims adn	nitted - Report	dated 30 Sep	o 2022 (for liabi	lities up to 15 Oc	t 2018)			tween the pe		5 post considering (18 to 15 Mar 2025, a /		Security Interest	Remar if any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned	Amount admitted		Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent	Claim neither reje		Amount admitted	% voting share in CoC	Amount of claim not admitted	Amount admitted as contingent	Claim neither rejec		1	
						in claim form)					claim	Claim under appeal/at various forums	Claim under dispute				claim	Claim under appeal/ at various forums	Claim under dispute]	
Canara Bank		No	17 Jun 2019	913,691,188	Term Loan- 307773000032 307773000056	-	913,691,188	3.97%	-	-	-		-	913,691,188	3.97%	-	-	-	-	Refer securit interest annexure	/ NA
Central Bank of	of India	No	03 Jun 2019	796,681,414	Term Loan- 1197224542	-	796,681,414	3.46%	-	-	-	-	-	796,681,414	3.46%	-		-	-	Refer securit interest annexure	/ NA
Life Insurance (of India	Corporation	No	03 Jun 2019	266,381,668	Term Loan	-	266,381,668	1.16%	-	-	-	-	-	266,381,668	1.16%	-	-	-	-	Refer securit interest annexure	/ NA
Corporation Bar	ank	No	01 Jun 2019	441,877,039	Term Loan- 560821000185859	-	441,877,039	1.92%	-	-	-	-	-	441,877,039	1.92%	-	-	-	-	Refer securit interest annexure	/ NA
Oriental Bank o	of Commerce	No	04 Jun 2019	737,648,386	Term Loan- 9027021000414	-	737,648,386	3.20%	-	-	-	-	-	737,648,386	3.20%	-		-	-	Refer securit interest annexure	/ NA
ICICI Bank		No	20 Jun 2019	353,214,496	Term Loan- R144401001	-	353,214,496	1.53%	-	-	-	-	-	353,214,496	1.53%	-	-	-	-	Refer securit interest annexure	/ NA
Punjab National	al Bank	No	04 Jun 2019	1,349,928,860	Term Loan	-	1,349,928,860	5.86%	-		-			1,349,928,860	5.86%	-		-	-	Refer securit interest annexure	/ NA
Bank of India		No	14 Jun 2019	1,020,269,688	Term Loan- 11965410000166 011965410000034	-	1,020,269,688	4.43%	-	-	-	-	-	1,020,269,688	4.43%	-		-	-	Refer securit interest annexure	/ NA
Bank of Baroda Bank)	la(Vijaya	No	18 Jun 2019	124,028,345	Term Loan- 503509051000004	-	124,028,345	0.54%	-	-	-	-		124,028,345	0.54%	-	•	-	-	Refer securit interest annexure	/ NA
The Federal Ba	ank Ltd	No	17 Jun 2019	294,971,597	Term Loan	-	294,971,597	1.28%	-	-	-	-	-	294,971,597	1.28%	-	-	-	-	Refer securit interest annexure	/ NA
Syndicate Bank	ık	No	03 Jun 2019	295,197,132	Term Loan- 50058156233	-	294,197,131	1.28%	1,000,001			-		294,197,131	1.28%	1,000,001	-	-	-	Refer securit interest annexure	/ NA
Allahabad Bank	ık	No	12 Jun 2019	940,634,365	Term Loan- 50058156233	-	940,634,365	4.08%	-	-	-	-		940,634,365	4.08%	-	· ·	-	-	Refer securit interest annexure	/ NA
Indian Overseas	as Bank	No	11 Jun 2019	732,195,619	Term Loan- 3489888101	-	727,795,471	3.16%	4,400,148			-		727,795,471	3.16%	4,400,148	-	-	-	Refer securit interest annexure	/ NA
State Bank of Ir	India	No	04 Jun 2019	483,978,520	Term Loan- 65122680449 61139166851	-	483,058,188	2.10%	920,332	-	-	-	-	483,058,188	2.10%	920,332		-	-	Refer securit interest annexure	/ NA
Indian Bank		No	30 May 2019		Term Loan- Phase I- 714137015	-	293,373,898	2.81%	-	-	-			293,373,898	2.81%	-	-	-	-	Refer securit interest annexure	
				353,890,959	Term Loan - Phase II- 965080966	-	353,890,959		-	-	-	· ·	-	353,890,959		-	· ·	-	-	annexure	NA
Jammu and Ka	ashmir Bank	No	31 May 2019	320,986,589	Term Loan- 03661200000498 03661200000522	-	320,986,589	1.39%	-	-	-	-	-	320,986,589	1.39%	-		-	-	Refer securit interest annexure	/ NA
Bank of Baroda	la	No	04 Jun 2019	495,127,051	Term Loan- 29100600000779	-	487,652,893	2.12%	7,474,158	-			-	487,652,893	2.12%	7,474,158	-	-	-	Refer securit interest annexure	/ NA
Infrastructure L Financial Servic		Yes	20 Jun 2019	1,936,281,213	Term Loan	-	1,927,057,679	8.36%	9,223,534	-	-	-	-	1,927,057,679	8.36%	9,223,534	-	-	-	Refer securit interest annexure	/ NA



Name of the corporate debtor: Road Infrastructure Development Company of Rajasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 4 - Unsecured financial creditors (other than financial creditors belonging to any class of creditors)

RIDO	OR Annexure 4 - Unsecured fin	ncial creditors (other th	an financial creditor	rs belonging to any o	class of creditors)																
_																					Amount in INR
S.No	Name of Creditor	Related party (Y/N)		Details of	claims received				Details of claims ad	mitted - Repo	ort dated 30 Sep	2022		Remarks, if					changes, as applicable		
														any	betwee	n the period 16	Oct 2018 to 15 Mar	2025, as per detai	is shared by the compa	any	any
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned	Amount admitted	% voting share in CoC	Amount of claim not admitted		Amount admitted as	Claim neither adm	itted nor rejected		Amount admitted		Amount of claim not admitted	Amount admitted as	Claim neither admitte	ed nor rejected	
						in claim form)				guarantee	contingent claim	Claim under appeal/at various forums	Claim under dispute					contingent claim	Claim under appeal/ at various forums	Claim under dispute	
1	IL&FS Financial Services Ltd	Yes	20 Jun 2019	3.992.652.894	Term Loan and OPE's		3.868.703.911	16,79%	123.948.983					NA	3.868.703.911	16.79%	123.948.983				NA
2	IL&FS Transportation Networks Limited	Yes	20 Jun 2019	981,900,000	Term Loan		981,900,000	4.26%		•				NA	981,900,000	4.26%			-		NA
3	Bank of Baroda(Vijaya Bank)	No	18 Jun 2019	124.028.305	Term Loan				124.028.305		-			NA			124.028.305				NA
4	Government of Rajasthan	No	02 Jul 2021	6.060.779.202	Term Loan		6.060.779.202	26.31%						NA	6.060.779.202	26.31%				-	NA
Tota	(B)			11,159,360,401			10,911,383,113	47.36%	247,977,288						10,911,383,113	47.36%	247,977,288				
_																					
Gran	dTotal (A+B)			23,309,718,427		· ·	23,038,722,966	100.00%	270,995,460	· ·	-	· ·			23,038,722,966	100.00%	270,995,460	· ·		-	

RIDCOR Annexure 5 - Operational creditors (Workmen)

																					A	Amount in INR
S.1	io. N	ame of authorised	Name of workman	Related party		Details of claim:	s received		Details of	of claims admitted -	Report dated	i 30 Sep 2022 (fo	r liabilities up to 15	Oct 2018)	Remarks, if	Details of claims ad	mitted - Report	dated 15 Mar 2025	post considering	changes, as applicable	e, to the claims	Remarks, if
	re	presentative, if any		(Y/N)											any	betweer	the period 16	Oct 2018 to 15 Mar 2	2025, as per detail	s shared by the compa	any	any
					Date of receipt	Amount claimed	Nature of claim	Mutual Debt	Amount	% voting share in	Amount of	Amount	Claim neither admi	tted nor rejected		Amount admitted	% voting	Amount of claim	Amount	Claim neither admitte	ed nor rejected	1
								(as mentioned in	admitted	CoC	claim not	admitted as					share in CoC	not admitted	admitted as			
								claim form)			admitted	contingent	Claim under	Claim under					contingent	Claim under appeal/	Claim under	1
												claim	appeal/at various	dispute							dispute	
													forums									
NA	N	A	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

RIDCOR Annexure 6 - Operational creditors (Employees)

RI	DCOF	Annexure 6 - Operational cre	ditors (Employees)																			
															mount in INR							mount in INR
S.	No. N	ame of authorised	Name of employee	Related party		Details of claim	s received		Details	of claims admitted	 Report date 	d 30 Sep 2022 (fo	r liabilities up to 15	Oct 2018)	Remarks, if	Details of claims ad	mitted - Report	dated 15 Mar 2025	post considering	changes, as applicable	, to the claims	Remarks, if
	n	presentative, if any		(Y/N)											any	between	the period 16	Oct 2018 to 15 Mar	2025, as per detail	is shared by the compa	ny	any
					Date of receipt	Amount claimed	Nature of claim	Mutual Debt	Amount	% voting share in	Amount of	Amount	Claim neither adm	itted nor rejected		Amount admitted	% voting	Amount of claim	Amount	Claim neither admitt	d nor rejected	
								(as mentioned in	admitted	CoC		admitted as					share in CoC	not admitted	admitted as			
								claim form)			admitted	contingent	Claim under	Claim under						Claim under appeal/	Claim under	
												claim	appeal/at various	dispute					claim	at various forums	dispute	
													forums									
N	A N	A	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

RIDCOR Annexure 7 - Operational creditors (Government Dues)

s	.No.	. Details of the	claimant	Related party (Y/N)		Details of claim	s received		Details	of claims admitted -	Report dated	d 30 Sep 2022 (fo	or liabilities up to 15	Oct 2018)	Remarks, if any				changes, as applicable s shared by the compa	, to the claims	Remarks, if any
		Department	Government		Date of receipt	Amount claimed	Nature of claim	(as mentioned in	Amount admitted		claim not	admitted as	Claim neither admi	itted nor rejected		Amount admitted		admitted as	Claim neither admitte	ed nor rejected	
								claim form)			admitted	contingent claim	Claim under appeal/at various forums	Claim under dispute					Claim under appeal/ at various forums	Claim under dispute	
Γ		Deputy Commissioner of Income-Tax, Circle 6, Jaipur	Income Tax Department	No	18 Aug 2022	225,618,000	Arrears of Tax		14,780		1,639,208		223,964,012		Note 1 Note 2	14,780	1,639,208		223,964,012		Note 1 Note 2
Г			Total			225,618,000		-	14,780		1,639,208		223,964,012			14,780	1,639,208		223,964,012		

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Name of the corporate debtor: Road Infrastructure Development Company of Raiasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 8 - Operational creditors (other than Workmen and Employees and Government Dues)

	Name of Occupies	Delete deserts		Detection of	A statute as a strend				Describe of states	and a standard at the second				Demoster 10	Describe of states	a desident at the		0005	- Maria and a second second second	Production and the statement in the second		mount in I
S.No.	Name of Creditor	Related party (Y/N)		Details c	of claims received				Details of clain	ns admitted - Repor	t dated 30 Sep 2022			Remarks, if any	Details of claims :				sidering changes, as ap per details shared by the	company	Security	
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in	Amount admittee	share in	Amount of claim not admitted	Amount covered by guarantee	Amount admitted as contingent	Claim neither rejec			Amount admitted	% voting share in	Amount of claim not admitted	admitted as		admitted nor rejected	1	
						claim form)		CoC			claim	Claim under appeal/at various forums	Claim under dispute			CoC		contingent claim	Claim under appeal/ a various forums	t Claim under dispute		
1	A K Construction	No	14 Jun 2019	723,217	Supply of goods		723,217							NA	723,217		-	-			NA	NA
2	Advanced Techno Engineer	s No	03 Jun 2019	2,589,985	Supply of goods		1,957,226	-	632,759					NA	1,957,226	•	632,759				NA	NA
3	Alpha Infotech Systems	No	06 Jun 2019	889.270	Other Services		889.270							NA	889.270			-			NA	NA
	BALABHARTI INFRASTRUCTURE PRIVATE LIMITED	No	23 Sep 2019	560,446	Construction service		482,060		78,386					NA	482,060		78,386				NA	NA
5	Balaji Civil & Horticulture Co.	No	04 Jun 2019	1,451,931	Construction service		1,427,902	-	24,029					NA	1,427,902	•	24,029				NA	NA
6	Bhagwati Engineers	No	30 May 2019	1,673,637	Construction service		181,680		1,491,957	-				NA	181,680		1,491,957	-			NA	NA
	C.P.Arora Engineers Contractors Pvt.Ltd.	No	27 Jun 2019	35,952,228	Construction service		30,612,087		5,340,141					NA	30,612,087	•	5,340,141		-		NA	NA
8	Current Infraprojects Private Limited	No	01 Jun 2019	2,372,486	Construction service		1,629,217	-	743,269	-				NA	1,629,217	•	743,269	1.1	-		NA	NA
9	E.T.T.L.	No	11 Jun 2019	801.992	Other Services		801.992							NA	801.992						NA	NA
10	Elsamex Maintenance Services Limited	Yes	17 Jun 2019	42,296,050	Construction service		42,033,502		262,548					NA	42,033,502	•	262,548		-		NA	NA
	Eqra International	No	04 Jun 2019		Supply of goods		7.823.952		1.352.203					NA	7.823.952		1.352.203				NA	NA
	Fcm Travel Solutions India Private Limited		12 Jun 2019		Other Services			-	59,839	-				NA		•	59,839		-	•	NA	NA
	FIRST INDIA NEWS INTERNATIONAL PRIVATE LIMITED	No	25 Sep 2019	2,022,048	Other Services		2,022,048	- 1			-	-		NA	2,022,048	•	-				NA	NA
	G R Infraprojects Limited	No	04 Jun 2019		Construction service		70.915.170		16.938.025					NA	70.915.170		16.938.025				NA	NA
	GUPTA DIESEL ENGINEERS	No	12 Sep 2019		Supply of goods		222,648	-	115,000	-				NA	222,648	•	115,000		-	•	NA	NA
	Hitech Infra Energy	No	17 Jun 2019		Supply of goods		125.400	-						NA	125.400			-			NA	NA
	IL&FS Financial Services Ltd	Yes	09 Sep 2019		Other Services		79,925,696	-						NA	79,925,696	•			-		NA	NA
	IL&FS Transportation Networks Limited	Yes	20 Jun 2019		Construction service		78,699,604	-	16,841,323					NA	78,699,604	•	16,841,323		-	•	NA	NA
	Infrastructure Leasing and Financial Services Ltd	Yes	20 Jun 2019		Other Services		109,907,671	-	11,759,058					NA	109,907,671	•	11,759,058		-	•	NA	NA
	International Techno Engineers	No	19 Jun 2019		Other Services		109,791	-	94,252	-				NA	109,791	•	94,252		-		NA	NA
	International Wire Products	No	01 Jun 2019		Supply of goods		4,601,269		1,586,163					NA	4,601,269		1,586,163				NA	NA
	Jaipur Ex Servicemen Multistate Welfare Cooperative Society Ltd	No	20 Jun 2019		Other Services				1,000,000		-			NA	-	•	1,000,000		-		NA	NA
	K K Industries	No	21 Oct 2019		Other Services		310.063		· ·			· ·	· ·	NA	310.063	· ·					NA	NA
25	KB Infrastructure M/S B. L. Construction	No	02 Feb 2020 04 Jun 2019		Construction service Construction service		20.250 3,928,229		3,091,196					NA	20.250 3,928,229		3,091,196		-		NA	NA
	Company M/S Balaji Contractor	No	04 Jun 2019	14.625.737	Construction service		11.201.165		3.424.572					NA	11.201.165		3.424.572				NA	NA
	M/S Bihari Lal Sharma	No	04 Jun 2019		Construction service		13,835,997		14,901,124					NA	13,835,997		14,901,124				NA	NA
	M/S Capital Engineers		18 Jun 2019		Construction service		2,293,060			1	1	-	-	NA	2.293.060		1.	-			NA	NA



Name of the corporate debtor: Road Infrastructure Development Company of Raiasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

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S.No. I	Name of Creditor	Related party (Y/N)		Details o	f claims received		_		Details of claim	ns admitted - Repor	t dated 30 Sep 2022			Remarks, if any	Details of claims				sidering changes, as ap per details shared by the	plicable, to the claims between company	Security	Mount in II Remark
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in	Amount admitted	%voting	Amount of claim		Amount admitted	Claim neither			Amount admitted	% voting	Amount of claim			r admitted nor rejected	-	,
						claim form)		CoC	not admitted	by guarantee	as contingent claim	rejec Claim under	Claim under			CoC	not admitted	contingent claim		t Claim under dispute	-	
												appeal/at various forums	dispute					Citaliti	various forums			
	M/S Choyal Construction Company	No	04 Jun 2019	9,473,398	Construction service		9,214,080		259,318					NA	9,214,080		259,318				NA	NA
30 1	M/S Jhabar Mal Yadav	No	05 Jun 2019	10.886.723	Construction service		10,886,723	-						NA	10,886,723						NA	NA
	M/S Upham International Corporation	No	18 Jul 2019	5,156,250	NA				5,156,250				· ·	NA			5,156,250				NA	NA
32 1	Mahakal Infrastructure & Technology	No	05 Jun 2019	1,966,706	Other Services		1,857,428		109,278			· ·	· ·	NA	1,857,428		109,278				NA	NA
33 1	MAYUR CONSTRUCTION COMPANY	No	26 Sep 2019	3,020,775	Construction service		1,315,433		1,705,342					NA	1,315,433	· ·	1,705,342				NA	NA
34	Meridian Constructions	No	17 Jun 2019	1 176 939	Construction service		435.427		741.512					NA	435.427		741.512				NA	NA
	PUNJ LLOYD LIMITED	No	16 Sep 2019		Construction service		262,421,233		1.395.388.700					NA	262.421.233		1.395.388.700				_	NA
	Raiesh Kumar	No	01 Jun 2019	500			202,421,200		500					NA	202,421,200		500				NA	NA
37	Sfe Fire Logics Private Limited	No	03 Jun 2019		Other Services		1,118,551		54,631					NA	1,118,551		54,631				NA	NA
	Shakti Traders	No	07 Jun 2019	10 640 906	Other Services		10.120.677		520.129					NA	10.120.677	· .	520.129				NA	NA
	Sheetala Construction		04 Jun 2019		Construction service		4.992.000		349.440	-		-		NA	4.992.000		349.440		-		-	
	Company													NA							NA	NA
	Shivam Concrete Technology And Consultancy Pvt Ltd	NO	05 Jun 2019	1,063,123	Construction service		1,634,272	-	48,851	-				NA	1,634,272		48,851				NA	NA
41	Shivangi Enterprises P Ltd	No	19 Jun 2019	5,465,773	Other Services		4,509,564		956,209					NA	4,509,564		956,209	-			NA	NA
42	Shree Constructions	No	05 Jun 2019	403,000	Construction service		258,633		144,367					NA	258,633		144,367	-			NA	NA
	Shree Gautam Construction Company Limited	No	04 Jun 2019	33,247,732	NA				33,247,732					NA			33,247,732				NA	NA
	Shree Guru Kripa Constructions	No	03 Jun 2019	8,723,757	Construction service		7,350,341		1,373,416					NA	7,350,341		1,373,416				NA	NA
	Shree Ram Kripa Constructions	No	05 Jun 2019	178,044,672	Construction service		126,685,626		51,359,046	-				NA	126,685,626		51,359,046				NA	NA
46	Singhal Electricals	No	07 Jun 2019	872,688					872,688					NA			872,688	-			NA	NA
	Ssa Techno Construction Pvt Ltd	No	01 Jun 2019	1,489,586	Construction service		1,489,586	-					· ·	NA	1,489,586						NA	NA
48	Sunar Contractor	No	04 Jun 2019	100,950,631	Construction service		80,565,447		20,385,184		-			NA	80,565,447		20,385,184	-			NA	NA
49	Tms Electronics Pvt Ltd	No	31 May 2019	270,338	Supply of goods		270,338							NA	270.338						NA	NA
	Network 18 Media & Investment Limited	No	21 Sep 2019		Other Services		1,113,930						· ·	NA	1,113,930	•		-	-		NA	NA
	Vaaan Infra Private Limited	No	17 Jun 2019	2.979.255	Construction service		2,979,255						· ·	NA	2,979,255	· .					NA	NA
	Yala Construction Co Privat Limited	e Yes	18 Jun 2019	561,828	Construction service		561,828	-						NA	561,828						NA	NA
53	ZEE MEDIA CORPORATION LIMITED	No	19 Sep 2019	8,096,581	Other Services		6,380,341		1,716,240			· ·		NA	6,380,341	· ·	1,716,240				NA	NA
	H.G Infra Engineering Limited	No	14 Sep 2021	1,140,018	Construction service		1,124,051		15,967			· ·	· ·	NA	1,124,051	· ·	15,967		-		NA	NA
55	MURALIDHAR ISHWARDAS	No	17 Sep 2020	44,538	Other Services		44,538					· ·	· ·	NA	44,538			-			NA	NA
	Khamesra Borthers p Ltd	No	31 May 2021	940 090	Construction service		864.104		75.986				· ·	NA	864.104	· ·	75.986				NA	NA
	Lasrsen & Toubro Ltd	No	16 Jun 2022		Other Services		335.000							NA	335.000						NA	NA
	Bituchem	No	06 May 2022		Other Services		85,709	-	53,757					NA	85,709		53,757				NA	NA

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Name of the corporate debtor: Road Infrastructure Development Company of Raiasthan Ltd

Date of commencement of CIRP: 15 Oct 2018

List of creditors: claims received up to 18 Aug 2022 for liabilities up to 15 Oct 2018. Post considering changes, as applicable, to the claims between the period 16 Oct 2018 to 15 Mar 2025.

RIDCOR Annexure 8 - Operational	creditors (other th	han Workmen and	Employees and Governme	ent Dues)

i.No.	Name of Creditor	Related party (Y/N)			Details o	of claims received				Details of clain	ns admitted - Repor	t dated 30 Sep 2022			Remarks, if any	Details of claims :				idering changes, as app er details shared by the	licable, to the claims between company		ty Remark t if any
					Date of receipt	Amount claimed	Nature of claim	Mutual Debt (as mentioned in	Amount admitted %	% voting share in		Amount covered A by guarantee as	Amount admitted as contingent	Claim neither admitted nor rejected		-	Amount admitted		Amount of claim	Amount admitted as	Claim neither admitted nor rejected		
						claim form)		CoC			claim	Claim under appeal/at various forums	Claim under dispute			CoC		contingent	Claim under appeal/ at various forums	Claim under dispute			
59	S I Contractors & Engineers	No	28 Mar 2022	2,524,844	Construction service		2,110,472		414,372				•	NA	2,110,472		414,372	-	-		NA	NA	
60	M/S Shubham Electricals & Maintenance	No	12 Aug 2022	2,151,804	Other Services		1,072,792		1,079,012		-			NA	1,072,792		1,079,012	-			NA	NA	
61	Tarun Sharma Contractor	No	16 Aug 2022	226.350	Construction service		226.350							NA	226.350						NA	NA	
62	PC Snehal Construction Pv Ltd	No	16 Aug 2022	16,353,183	Construction service		6,463,440		9,889,743					NA	6,463,440		9,889,743		-		NA	NA	
63	Amrock	No	17 Aug 2022	503,787	Other Services		503,787							NA	503,787						NA	NA	
64	Sunil Kumar Tilkar	No	18 Aug 2022	370,325	Other Services		370,325			-	-	-		NA	370,325		-	-			NA	NA	
65	Govind Prasad Shukla	No	18 Aug 2022	428,020	Other Services		428,020			-				NA	428,020		-	-			NA	NA	
66	Ashoka Buildcon Ltd	No	18 Aug 2022		Construction service		6,938,745		1,231,265					NA	6,938,745		1,231,265	-			NA	NA	
	Т	otal		2.630.292.991			1.023.408.212		1.606.884.779						1 023 408 212		1 606 884 779				NA	NA	

RIDCOR Annexure 9 - Other creditors. if any. (other than financial creditors and operational creditors)

RIDCOR Annexure 9 - Other creditors. if anv. (other than financial creditors)																					
					f claims received																Amount in INR
S.No. I	Name of Creditor	Related party		Details of claims admitted - Report dated 30 Sep 2022 (for liabilities up to 15 Oct 2018)					Remarks, if	Details of claims admitted - Report dated 15 Mar 2025 post considering changes, as applicable, to the				Security Interest	Remarks,						
													any	claims between the period 16 Oct 2018 to 15 Mar 2025, as per details shared by the company					if any		
			Date of receipt	Amount claimed	Nature of claim	Mutual Debt	Amount admitted	Amount of	Amount covered	Amount admitted	Claim neither admi	tted nor rejected		Amount	%voting share in	Amount of	Amount	Claim neither	admitted nor rejected		
						(as mentioned in			by guarantee	as contingent				admitted CoC claim not admitted as							
						claim form)		admitted		claim	Claim under	Claim under				admitted	contingent	Claim under	Claim under dispute		
											appeal/at various						claim	appeal/ at	Chain ander dispate		
											forums							various			
INA I	NA.	NA	NA	INA	NA	I NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA NA	NA	NA	INA	NA	NA

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Note: 1. The entity has field an appeal with the relevant forum against the labilities claimed by the authorities and the matter is availing outcome. Given that the said matter is sub-judice and pending determination by the relevant forum against the labilities claimed by the authorities and the matter is availing outcome. Given that the said matter is sub-judice and pending determination by the relevant appellate authority, we would not be in a position to either admit or reject the said claim. Hence, the claim is subject to Adjudication and will be subject to Juther review and the outcome of the rangeing proceedings. 2. In pursance to the decision of the Hontble Supreme Count in the matter of State Tax (2010), the relevant addate by the subject to Durine SCI (126, UZE SCC Driller SC





SECURITY INTEREST ANNEXURE SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE	
	T 11	Allahabad Bank	94.06		
	Tangible movable assets of the Phase II Project,	Indian Overseas Bank	72.77		
	including without limitation all movable assets,	Bank of Baroda	48.76		
1	accessories, computer hardware, computer	Bank of India	43.01	First Pari Passu Charge	
	software, electronics, spares machinery spares, tools and	Indian Bank	35.38	r dood ondigo	
	accessories both present	Jammu and Kashmir Bank	32.09		
	and future.	State Bank of India	48.30		
	All right, title, interest, benefits, claims and demands of RIDCOR under the Phase II Project Agreements, project quarantees under the Phase	Allahabad Bank	94.06		
	I Project Agreements, insurance proceeds from the Insurance Contracts, Fee (toll collections), IIMC	Indian Overseas Bank	72.77		
	Contract, O&M contract, Termination Payments and and Investments lying to the credit of or liable to be credited to the Escrow	Bank of Baroda	48.76		
2	Account and other accounts including balances in the Debt Service Reserve Account (Phase II Project),	Bank of India	43.01	First Pari	
	or other receivables, monies received/receivable from IMC Contractor/O&M	Indian Bank	35.38	Passu Charge	
	contractor or any other Contractor as liquidated damages liable to be credited to the Escrow	Jammu and Kashmir Bank	32.09		
	Account designated for receiving money, claims or other money proceeds or Receivables of whatsoever nature arising howsoever and wheresoever, which are now due and owing or which may at any time hereafter during the continuance of the security become due and owing to or acquired by the Borrower in relation to Phase II Project.	State Bank of India	48.30		
	Rights, title, interest, benefits, claims and demands of RIDCOR under	Bank of India	59.01		
3	the Phase I Project Agreements, project guarantees under the Phase	Canara Bank	91.36	First Pari Passu Charge	
	I Project Agreements, insurance proceeds from the Insurance Contracts, Project	Oriental Bank of Commerce	73.76		





SECURITY INTEREST ANNEXURE SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF RAJASTHAN LIMITED ("RIDCOR")

SR. NO.	DESCRIPTION OF SECURITY	LENDER	AMOUNT ADMITTED (IN INR CR)	RANKING OF CHARGE
	Agreements, IIMC Contract, O&M contract, Termination payments, all moneys	Syndicate Bank	29.41	
	including Fee (toll collections) and Investments	Indian Bank	29.33	
	lying to the credit of their Trust and Retention Account and other accounts including balances in Debt	The Federal Bank Ltd	29.49	
	Service Reserve or liable to be credited to the Trust and Retention Account, or other receivables, monies received/receivable from IIMC Contractor/O&M	Life Insurance Corporation of India	26.63	
	contractor or any other Contractor as liquidated damages liable to be credited to the Trust and	Corporation Bank	44.18	
	Retention Account designated for receiving money, claims or other money proceeds or	Central Bank of India	79.66	
	Receivables and the full benefit of all rights and remedies relating thereto, including but not limited to fees, deposit and all claims from damages and other	ICICI Bank (Bank of Rajasthan)	35.32	
	remedies for non-payment of the same and all claims under any insurance whether in addition to or by	Punjab National Bank	134.99	
	way of renewal, extension or replacement of any moneys previously deposited in or credited to the Trust and Retention Account or	Bank of Baroda (Vijaya Bank)	12.40	
	otherwise, together with any interest from time to time accruing in respect of such moneys. (Phase I Project).	Infrastructure Leasing & Financial Services Limited	192.70	Second Charge
		Bank of India	59.01	
		Canara Bank	91.36	
		Oriental Bank of Commerce	73.76 29.41	
	Tangible movable assets of	Syndicate Bank Indian Bank	29.41	
	RIDCOR other than the Phase II Project, including	The Federal Bank Ltd	29.33	
	without limitation all	Life Insurance Corporation of		
4	movable assets,	India	26.63	First Pari Passu Charge
4	accessories, computer	Corporation Bank	44.18	Fassu Charge
	hardware, computer	Central Bank of India	79.66	
	software, electronics, spares machinery spares, tools and accessories both present	ICICI Bank (Bank of Rajasthan)	35.32	
	and future.	Punjab National Bank	134.99	
		Bank of Baroda (Vijaya Bank)	12.40	Second
		Infrastructure Leasing & Financial Services Limited	192.70	Second Charge

DEFINITIONS:

"Phase I Project" refers to the development and improvement of road corridoors of 292kms between Phaloi and Ramji ki Gol, 407kms between Hanumangarh and Kisangarh, 81kms between Alwar and Sikandra,, 273kms between Lasot and Kota and Baran and Jhalawar.





SECURITY INTEREST ANNEXURE

SECURITY INTEREST FOR FINANCIAL CREDITORS OF ROAD INFRASTRUCTURE DEVELOPMENT COMPANY OF **RAJASTHAN LIMITED ("RIDCOR")**

"Phase II Project" refers to the development and improvement of improvement, rehabilitation, operation, maintenance and management of the following road corridoors aggregating to a total of 272.50kms, consisting of-

- 85 kms from Alwar to Bhiwadi a.
- b. 30 kms from Jhalawar to Jhalawar Road
- c. 38 kms from Arjunsar to Pallu
 d. 22 kms from Hanumangarh to Sangaria Road e. 31 kms from Hanumangarh to Sanga f. 58 kms from Konstant Dijain road
- 58 kms from Kapren to Siswali to Mangrol
- g. 8.5 kms from Khuskera to Kousala Chowk.

"Phase I Project Agreements" shall have the meaning given to the term "Project Agreements" in the common loan agreement dated November 23, 2005

"Phase II Project Agreements" shall have the meaning given to the term "Project Agreements" in the common loan agreement dated June 16, 2011

"Debt Service Reserve Account" for the Phase I Project, shall have the meaning given to the term in the common loan agreement dated November 23, 2005

"Debt Service Reserve Account" for the Phase II Project, shall have the meaning given to the term in the common loan agreement dated June 16, 2011

Notes:

- (1) The column on amount admitted includes interest, penal interest, and other charges.
- (2) Security interest is documented asset wise and not facility wise. The entire document should be read together for the total security interest.